



# Weekly Ag Report

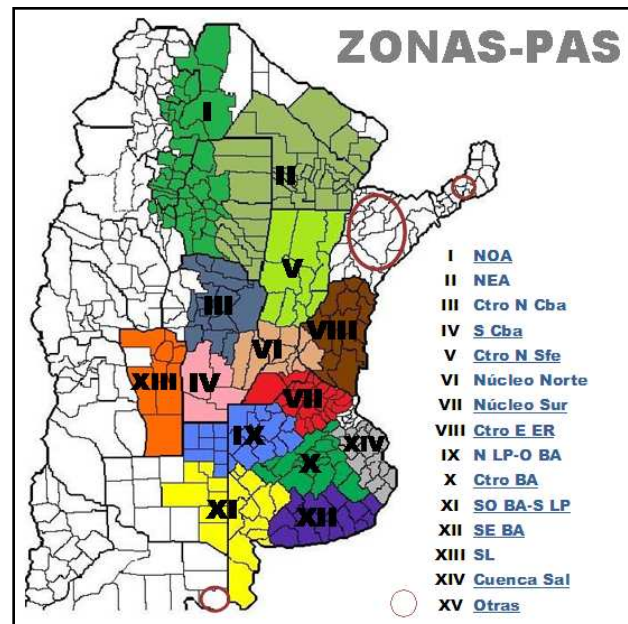
BUENOS AIRES GRAINE XCHANGE

**WEEK ENDED ON July 1, 2010**

## CROP REPORT - HIGHLIGHTS

Estimations and Agricultural Projections Department  
Buenos Aires Grain Exchange

## COARSE GRAINS AND OILSEEDS – 2009/10



**Referencias:**  
 NOA: Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.  
 NEA: Chaco+Este Sgo del Estero+Formosa  
 Ctro N Sfe: Centro-norte de Santa Fe. Ctro N Cba: Centro-norte de Córdoba  
 Núcleo Norte: Este de Córdoba+Centro-sur de Santa Fe+Sudoeste de Entre Ríos.  
 Núcleo Sur: Sur de Santa Fe+Norte de Buenos Aires  
 S Cba: N LP-O BA: Norte de La Pampa+Oeste de Buenos Aires.  
 Ctro E ER: Entre Ríos excluida Victoria y Diamante  
 Ctro BA: Centro de Buenos Aires.  
 SO BA-S LP: Sudoeste de Buenos Aires+Sur de La Pampa.  
 SE BA: Sudeste de Buenos Aires  
 Otras: San Luis+Depresión del Salado+Corrientes+Misiones

## CORN

Harvest progress reached 93.% of the area. Collection in the Northern provinces, north-central Santa Fe and Cordoba and the completion in the north and east of Buenos Aires made it possible to reach a production volume of 21.18 million tons.

There are still several weeks left to complete the current corn harvest due to the slow drying of the grains. To date, production estimations account for 22.5M tons.

## CORN HARVEST

2009/10 Season

AS OF: July 1, 2010

Zone	Hectareage (he)			Percentage Harvested	Hectares Harvested	Yeld (1) (qq/he)	Production (Tm)
	Sown	Lost	Harvestable				
I NOA	100.000	1.000	99.000	50	49.500	65,0	321.750
II NEA	130.000	5.000	125.000	57	71.250	52,0	370.500
III Ctro N Cba	400.000	2.000	398.000	92	366.160	75,0	2.746.200
IV S Cba	390.000	3.500	386.500	100	386.500	73,0	2.821.450
V Ctro N SFe	100.000	1.500	98.500	94	92.590	81,0	749.979
VI Núcleo Norte	355.000	700	354.300	100	354.300	115,0	4.074.450
VII Núcleo Sur	310.000	500	309.500	100	309.500	108,0	3.342.600
VIII Ctro E ER	100.000	5.000	95.000	100	95.000	85,0	807.500
IX N LP-OBA	410.000	1.200	408.800	100	408.800	96,0	3.924.480
X Ctro BA	70.000	0	70.000	100	70.000	90,0	630.000
XI SO BA-S LP	70.000	2.600	67.400	96	64.704	48,0	310.579
XII SE BA	50.000	0	50.000	80	40.000	71,0	284.000
XIII SL	80.000	2.000	78.000	82	63.960	53,0	338.988
XIV Cuenca Sal	40.000	0	40.000	100	40.000	90,0	360.000
XV Otras	20.000	0	20.000	100	20.000	48,2	96.400
<b>TOTAL</b>	<b>2.625.000</b>	<b>25.000</b>	<b>2.600.000</b>	<b>93,5</b>	<b>2.432.264</b>	<b>87,1</b>	<b>21.178.876</b>

## SOYBEAN

Soybean collection has finished at a nationwide level. Final production reached a historical peak of 55.033.800 tons, up 7 M tons from the 2007/08 season. (48.018.443 tons)

The most important factor contributing to the success of the current campaign was the growth in the number of planted hectares. (19.000.000)

National average yield stands at 2, 95 tons/ he, down 0, 03 tons/he from the historical record achieved in the 2006/07 campaign (2, 98 tons/he)

# SOYBEAN HARVEST

2009/10 SEASON

As of: July 1, 2010

Zone	Hectareage (ha)			Percentage harvested	Hectares harvested	Yeld (1) (qq/ha)	Production (Tm)	
	Sown	Lost	Harvestable					
I	NOA	1.244.000	65.000	1.179.000	100	1.179.000	27,5	3.242.250
II	NEA	1.820.000	52.000	1.768.000	100	1.768.000	27,5	4.862.000
III	Ctro N Cba	2.530.000	27.000	2.503.000	100	2.503.000	26,0	6.507.800
IV	S Cba	1.430.000	30.000	1.400.000	100	1.400.000	24,5	3.430.000
V	Ctro N SFe	1.120.000	20.000	1.100.000	100	1.100.000	29,0	3.190.000
VI	Núcleo Norte	3.432.000	24.000	3.408.000	100	3.408.000	36,0	12.268.800
VII	Núcleo Sur	2.683.250	28.000	2.655.250	100	2.655.250	36,5	9.691.663
VIII	Ctro E ER	1.209.000	18.000	1.191.000	100	1.191.000	26,0	3.096.600
IX	N LP-OBA	1.500.000	30.000	1.470.000	100	1.470.000	28,5	4.189.500
X	Ctro BA	563.500	10.000	553.500	100	553.500	26,5	1.466.775
XI	SO BA-S LP	357.000	15.000	342.000	100	342.000	14,5	495.900
XII	SE BA	715.750	18.000	697.750	100	697.750	23,5	1.639.713
XIII	SL	150.500	6.000	144.500	100	144.500	18,0	260.100
XIV	Cuenca Sal	203.000	6.000	197.000	100	197.000	31,0	610.700
XV	Others	42.000	1.000	41.000	100	41.000	20,0	82.000
<b>TOTAL</b>		<b>19.000.000</b>	<b>350.000</b>	<b>18.650.000</b>	<b>100,0</b>	<b>18.650.000</b>	<b>29,5</b>	<b>55.033.800</b>

## WHEAT

Over half of the total area, projected in 4,2 M hectares, has already been planted. The absence of rains fostered planting activities in Santa Fe, East of Cordoba, Chaco and Santiago del Estero.

Half of the total number of hectares already planted is located in the Northern provinces (Salta, Tucumán, Chaco and Santiago del Estero), north-central Córdoba and south-central Santa Fe. The significant increase in the number of hectares offsets the lower initial planting intention in dry areas.

Water excess is affecting the normal planting progress in Entre Rios, most of the northeast and southeast of Buenos Aires and Cuenca del Salado, thus producing delays compared to the previous season.

## WHEAT PLANTING

2010/11 SEASON

As Of: June 24, 2010

Zone	Hectareage (he)		Percentage Planted (%)	Hectares Planted	
	2009/10	2010/11			
I	NOA	270.000	350.000	100	350000
II	NEA	10.000	200.000	95	190000
III	Ctro N Cba	120.000	340.000	90	306000
IV	S Cba	72.000	160.000	45	72000
V	Ctro N SFe	86.000	130.000	70	91000
VI	Núcleo Norte	175.000	370.000	91	336700
VII	Núcleo Sur	210.000	240.000	60,1	144240
VIII	Ctro E ER	250.000	230.000	30	69000
IX	N LP-OBA	150.000	170.000	42	71400
X	Ctro BA	140.000	150.000	29	43500
XI	SO BA-S LP	690.000	720.000	45	324000
XII	SE BA	1.090.000	1.070.000	22	235400
XIII	SL	9.000	4.000		0
XIV	Cuenca Sal	50.000	56.000	21	11760
XV	Otras	8.000	10.000	50	5000
<b>TOTAL</b>		<b>3.330.000</b>	<b>4.200.000</b>	<b>53,6</b>	<b>2250000</b>